



# Grant County Historical Society

## Sample Bequest Language

The Grant County Historical Society, is a 501(c)(3) tax-exempt, charitable organization.

Donors who wish to make bequests or beneficiary designations to support the Grant County Historical Society should use the following legal name:

Grant County Historical Society  
129 E Maple St  
Lancaster, WI 53813

Federal Tax ID: 39-6076413

Your attorney may want to include this number in your will or trust to help your executor facilitate your bequest.

### Example Bequest Language

The following includes several examples of suggested bequest wording to benefit the Grant County Historical Society through Grant County Historical Society.

Each individual situation is unique and, therefore, these examples include only some of the possible gift opportunities. We recommend that you consult with your attorney regarding any bequest, trust provision or retirement plan designation.

#### 1. WILLS:

**A. Percentage of Estate for Unrestricted Purposes:** I hereby give, devise and bequeath to Grant County Historical Society. (Federal Tax ID: 39-6076413), a nonprofit, non-stock Wisconsin corporation with its principal office in Lancaster, Wisconsin, \_\_\_\_\_ percent (\_\_\_%) of the rest, residue and remainder of my estate as an unrestricted gift.

**B. Percentage of Estate for Restricted Purposes:** I hereby give, devise and bequeath to Grant County Historical Society (Federal Tax ID: 39-6076413), a nonprofit, non-stock Wisconsin corporation with its principal office in Lancaster, Wisconsin, \_\_\_\_\_ percent (\_\_\_%) of the rest, residue and remainder of my estate to be used for \_\_\_\_\_ to benefit the Grant County Historical Society. It is understood and agreed that should the purpose for which this bequest is made have ceased to exist, then Grant County Historical Society, may devote said bequest for such other uses and purposes as it determines will benefit the said Society.

**C. Specific Amount for Unrestricted Purposes:** I hereby give, devise and bequeath to Grant County Historical Society, (Federal Tax ID: 39-6076413), a nonprofit, non-stock Wisconsin corporation with its principal office in Lancaster, Wisconsin, the sum of \_\_\_\_\_ dollars (\$\_\_\_\_\_) as an unrestricted gift.

## 2. TRUSTS:

**A. Final Distribution: Percentage of Trust for Unrestricted Purposes:** I hereby direct my trustee to distribute to Grant County Historical Society, (Federal Tax ID: 39-6076413), a nonprofit, non-stock Wisconsin corporation with its principal office in Lancaster, Wisconsin, \_\_\_\_\_ percent (\_\_\_\_%) of the rest, residue and remainder of my trust as an unrestricted gift.

**B. Percentage of Trust for Restricted Purposes:** I hereby direct my trustee to distribute to Grant County Historical Society, (Federal Tax ID: 39-6076413), a nonprofit, non-stock Wisconsin corporation with its principal office in Lancaster, Wisconsin, \_\_\_\_\_ percent (\_\_\_\_%) of the rest, residue and remainder of my trust to be used for \_\_\_\_\_ to benefit the Grant County Historical Society. It is understood and agreed that should the purpose for which this distribution is made have ceased to exist, then Grant County Historical Society, may devote said distribution for such other uses and purposes as it determines will benefit the said Society.

**C. Specific Amount for Unrestricted Purposes:** I hereby direct my trustee to distribute to Grant County Historical Society, (Federal Tax ID: 39-6076413), a nonprofit, non-stock Wisconsin corporation with its principal office in Lancaster, Wisconsin, the sum of \_\_\_\_\_ dollars (\$\_\_\_\_\_) as an unrestricted gift.